



# Houston Office Market Comparison

## *CBD vs. Metro Area Quoted Rental Rates by Class* 2Q 2011 (Fiscal)

Survey Period	CBD		Metro Area		Comparison	
	Class A	Overall	Class A	Overall	Class A	Overall
2Q 2011	\$23.26	\$22.60	\$21.40	\$19.47	\$1.86	\$3.13
1Q 2011	\$23.18	\$22.53	\$21.36	\$19.46	\$1.82	\$3.07
4Q 2010	\$23.06	\$22.41	\$21.37	\$19.46	\$1.69	\$2.95
3Q 2010	\$22.96	\$22.32	\$21.32	\$19.51	\$1.64	\$2.81
2Q 2010	\$23.21	\$22.53	\$21.42	\$19.62	\$1.79	\$2.91
1Q 2010	\$23.86	\$23.12	\$21.99	\$19.98	\$1.87	\$3.14
4Q 2009	\$25.07	\$24.19	\$22.84	\$20.47	\$2.23	\$3.72
3Q 2009	\$25.24	\$24.32	\$23.00	\$20.63	\$2.24	\$3.69
2Q 2009	\$25.24	\$24.33	\$23.04	\$20.62	\$2.20	\$3.71
1Q 2009	\$25.99	\$24.91	\$23.99	\$21.17	\$2.00	\$3.74
4Q 2008	\$28.63	\$27.21	\$25.66	\$22.07	\$2.97	\$5.14
3Q 2008	\$28.65	\$27.22	\$25.46	\$21.96	\$3.19	\$5.26
2Q 2008	\$33.37	\$31.32	\$28.34	\$23.52	\$5.03	\$7.80
1Q 2008	\$31.74	\$29.90	\$27.49	\$22.91	\$4.25	\$6.99
4Q 2007	\$30.90	\$29.02	\$26.60	\$22.30	\$4.30	\$6.72
3Q 2007	\$29.58	\$27.88	\$26.31	\$22.08	\$3.27	\$5.80
2Q 2007	\$29.68	\$27.98	\$26.33	\$21.99	\$3.35	\$5.99
1Q 2007	\$28.63	\$26.91	\$25.68	\$22.12	\$2.95	\$4.79
4Q 2006	\$24.76	\$23.62	\$23.79	\$20.36	\$0.97	\$3.26
3Q 2006	\$24.44	\$23.34	\$23.24	\$19.96	\$1.20	\$3.38
2Q 2006	\$22.06	\$21.35	\$22.00	\$19.22	\$0.06	\$2.13
1Q 2006	\$21.69	\$21.06	\$21.79	\$18.97	-\$0.10	\$2.09
4Q 2005	\$21.57	\$20.96	\$21.51	\$18.79	\$0.06	\$2.17
3Q 2005	\$21.49	\$20.88	\$21.42	\$18.72	\$0.07	\$2.16
2Q 2005	\$21.47	\$20.86	\$21.35	\$18.65	\$0.12	\$2.21
1Q 2005	\$21.59	\$20.96	\$21.39	\$18.67	\$0.20	\$2.29
4Q 2004	\$21.24	\$20.65	\$21.29	\$18.60	-\$0.05	\$2.05
3Q 2004	\$21.36	\$20.74	\$21.17	\$18.52	\$0.19	\$2.22
2Q 2004	\$21.47	\$20.97	\$21.19	\$18.64	\$0.28	\$2.33
1Q 2004	\$21.48	\$20.96	\$21.18	\$18.63	\$0.30	\$2.33
4Q 2003	\$21.88	\$21.27	\$21.27	\$18.64	\$0.61	\$2.63
3Q 2003	\$22.12	\$21.50	\$21.40	\$18.73	\$0.72	\$2.77
2Q 2003	\$22.99	\$22.28	\$21.84	\$18.87	\$1.15	\$3.41
1Q 2003	\$23.36	\$22.55	\$22.04	\$19.00	\$1.32	\$3.55
4Q 2002	\$23.65	\$22.90	\$22.32	\$19.20	\$1.33	\$3.70
3Q 2002	\$24.65	\$23.76	\$22.70	\$19.41	\$1.95	\$4.35
2Q 2002	\$25.12	\$24.10	\$23.11	\$19.63	\$2.01	\$4.47
1Q 2002	\$25.49	\$24.43	\$23.36	\$19.75	\$2.13	\$4.68
4Q 2001	\$24.84	\$23.95	\$23.17	\$19.68	\$1.67	\$4.27
3Q 2001	\$24.86	\$24.06	\$23.25	\$19.77	\$1.61	\$4.29
2Q 2001	\$24.96	\$24.08	\$23.33	\$19.75	\$1.63	\$4.33
1Q 2001	\$23.96	\$23.17	\$22.96	\$19.48	\$1.00	\$3.69



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Survey Period	CBD		Metro Area		Comparison	
	Class A	Overall	Class A	Overall	Class A	Overall
4Q 2000	\$23.40	\$22.65	\$22.67	\$19.22	\$0.73	\$3.43
3Q 2000	\$23.43	\$22.64	\$22.53	\$19.04	\$0.90	\$3.60
2Q 2000	\$22.85	\$22.08	\$22.23	\$18.70	\$0.62	\$3.38
1Q 2000	\$22.96	\$22.13	\$22.42	\$18.73	\$0.54	\$3.40
4Q 1999	\$22.48	\$21.68	\$22.19	\$18.53	\$0.29	\$3.15
3Q 1999	\$21.61	\$20.93	\$21.81	\$18.28	-\$0.20	\$2.65
2Q 1999	\$21.78	\$20.98	\$21.85	\$18.17	-\$0.07	\$2.81
1Q 1999	\$21.52	\$20.70	\$21.70	\$17.98	-\$0.18	\$2.72
4Q 1998	\$20.83	\$20.10	\$21.46	\$17.75	-\$0.63	\$2.35
3Q 1998	\$19.75	\$19.04	\$20.54	\$17.05	-\$0.79	\$1.99
2Q 1998	\$19.05	\$18.25	\$19.73	\$16.42	-\$0.68	\$1.83
1Q 1998	\$18.17	\$17.37	\$18.79	\$15.67	-\$0.62	\$1.70
4Q 1997	\$17.54	\$16.79	\$17.86	\$14.99	-\$0.32	\$1.80
3Q 1997	\$16.82	\$16.16	\$16.99	\$14.41	-\$0.17	\$1.75
2Q 1997	\$16.35	\$15.74	\$16.54	\$14.05	-\$0.19	\$1.69
1Q 1997	\$16.15	\$15.51	\$16.21	\$13.75	-\$0.06	\$1.76
4Q 1996	\$15.90	\$15.28	\$15.84	\$13.51	\$0.06	\$1.77
3Q 1996	\$15.81	\$15.18	\$15.71	\$13.39	\$0.10	\$1.79
2Q 1996	\$15.79	\$15.15	\$15.70	\$13.34	\$0.09	\$1.81
1Q 1996	\$15.95	\$15.27	\$15.68	\$13.31	\$0.27	\$1.96
4Q 1995	\$15.96	\$15.29	\$15.62	\$13.28	\$0.34	\$2.01
3Q 1995	\$16.05	\$15.29	\$15.62	\$13.25	\$0.43	\$2.04
2Q 1995	\$15.85	\$15.12	\$15.52	\$13.18	\$0.33	\$1.94
1Q 1995	\$15.68	\$14.97	\$15.43	\$13.12	\$0.25	\$1.85
4Q 1994	\$15.75	\$15.04	\$15.42	\$13.10	\$0.33	\$1.94
3Q 1994	\$15.73	\$15.00	\$15.39	\$13.07	\$0.34	\$1.93
2Q 1994	\$15.67	\$14.97	\$15.38	\$13.06	\$0.29	\$1.91
1Q 1994	\$15.52	\$14.81	\$15.30	\$12.99	\$0.22	\$1.82
4Q 1993	\$15.51	\$14.81	\$15.29	\$12.97	\$0.22	\$1.84
3Q 1993	\$15.66	\$15.02	\$15.28	\$12.95	\$0.38	\$2.07
2Q 1993	\$15.91	\$15.25	\$15.45	\$13.05	\$0.46	\$2.20
1Q 1993	\$15.73	\$15.10	\$15.38	\$13.04	\$0.35	\$2.06
4Q 1992	\$16.05	\$15.40	\$15.52	\$13.13	\$0.53	\$2.27
3Q 1992	\$15.93	\$15.25	\$15.47	\$13.05	\$0.46	\$2.20
2Q 1992	\$15.16	\$14.66	\$15.15	\$12.92	\$0.01	\$1.74
1Q 1992	\$15.39	\$14.87	\$15.27	\$12.99	\$0.12	\$1.88
4Q 1991	\$15.61	\$15.07	\$15.29	\$12.97	\$0.32	\$2.10
3Q 1991	\$14.94	\$14.47	\$14.93	\$12.75	\$0.01	\$1.72
2Q 1991	\$14.95	\$14.45	\$14.88	\$12.69	\$0.07	\$1.76
1Q 1991	\$15.07	\$14.54	\$14.79	\$12.59	\$0.28	\$1.95



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